AI Readiness and Acceleration Lab

Helping mission-driven organizations unlock safe, strategic, and sustainable AI adoption

The AI Readiness & Acceleration Lab is a structured 4–12 week advisory engagement designed to help mission-driven organizations confidently evaluate AI opportunities, strengthen their data foundations, and build a responsible roadmap for implementing Salesforce and enterprise AI capabilities.

This Lab brings together AI strategy, data governance, Salesforce expertise, and change management to deliver the clarity organizations need to move from AI curiosity to AI confidence.

Ideal for organizations that:

▶ Are exploring AI Solutions (Agentforce, Copilot, Data Cloud)
▶ Want to strengthen data quality before deploying AI
▶ Need executive alignment and governance
▶ Are planning for future AI investment
▶ Want to understand where AI can genuinely support mission impact

Organizations can engage Attain Partners for any single engagement, a combination of engagements, or the full four-phase AI Acceleration Lab, depending on your readiness, goals, and internal capacity. Each phase is designed to stand alone while also building on the work that precedes it.

Attain Partners AI Acceleration Tiers

A flexible, mission-aligned pathway to safe, strategic, and sustainable AI adoption

Explore the level that best matches your readiness and goals. Each tier is designed to deliver immediate value on its own, while also building toward a long-term AI strategy.

TIER 1: DISCOVER

AI Readiness and Opportunity Assessment

Build your foundation. This introductory tier helps organizations understand where they stand today and what AI can safely and realistically achieve for them. Through stakeholder interviews, data and governance audits, and a Salesforce utilization review, Attain Partners delivers a clear assessment of your AI maturity. You'll receive a customized AI Opportunity Matrix and an Executive Summary of your Top 3 Near-Term AI Wins—giving leaders the clarity and confidence to take next steps without guesswork or risk.

Ideal for organizations that:

▶ Are exploring AI but unsure where to start
▶ Need internal alignment and executive clarity
▶ Want to validate data readiness or uncover early, low-lift AI opportunities

TIER 2: DEFINE

AI and Ethical Governance Framework

Strengthen your data and build responsible guardrails. This tier combines a readiness assessment with a Responsible & Ethical AI Framework to ensure AI plans are both technically sound and mission-aligned. Attain Partners evaluates data flows, model readiness, bias risks, and governance needs, then delivers a Predictive Readiness Report, an AI Policy Draft, and a Risk & Compliance Checklist. The result is a trusted, organization-wide foundation for activating AI safely and sustainably.

Ideal for organizations that:

▶ Are considering enabling Agentforce GPT, Copilot, and/or Data Cloud
▶ Want to ensure AI recommendations are ethical and compliant
▶ Need to formalize data practices, governance, and decision rights

TIER 3: DELIVER

Mission-Specific AI Pilot and Adoption Support

Move from strategy to action. Tier 3 brings AI to life through a focused, real-world pilot designed to prove value quickly and safely. Attain Partners designs and implements a mission-aligned use case—such as donor propensity scoring, predictive alerts, or automated communications—within a secure sandbox. Your team receives tailored training, a success-metrics dashboard, and a post-pilot evaluation outlining how to scale the solution across your organization.

Ideal for organizations that:

▶ Want to demonstrate real ROI before scaling AI
▶ Need staff training and adoption support
▶ Are preparing for broader modernization, digital transformation, or innovation funding

Ready to Build (or Explore) Your Own AI Agent? Connect with our team to begin your AI readiness journey.

Whether your goal is donor intelligence, constituent engagement, or operational efficiency, Attain Partners can help you design and deploy your own AI solution tailored to your organization today.

Not yet ready for an agent? Let's start with a conversation. Together, we can explore your organization's data readiness, your AI use-case ideas, and how AI solutions can amplify your mission—one intelligent step at a time.

Not just powering the future—empowering it.

Attain Partners is a leading strategy, technology, and compliance consulting firm delivering services and solutions to advance client missions across the education, nonprofit, healthcare, and state and local government landscapes. We're an innovative and values-driven firm working to disrupt the status quo to change the world and improve the lives of those we serve. Learn more. Visit attainpartners.com or contact info@attainpartners.com.