

## ***Multi-Year Financial Planning***

### **THE CHALLENGE**

Academic and research institutions are facing uncertain and volatile times—with significant federal funding cuts, reduced indirect cost reimbursement, budget cuts, and other budgetary and policy changes, leaving organizations struggling to make confident financial forecasts and recommendations.

### **OUR SOLUTION**

By developing a multi-year financial projection model, Attain Partners can help institutions update and account for changes in key assumptions and latest financials. This tool provides a comprehensive, all-funds perspective of your financial results, equipping you with the data necessary to pivot if needed. As the user enters an estimated reduction of federal funding and/or research-related indirect cost reimbursement, the model projects the impact on the various components of the institution and the all-funds bottom line.

### **KEY BENEFITS**

#### **All-Funds Perspective**

- Provides a framework for making decisions with all available resources including unrestricted, local, state, gift, endowments, and sponsored research funds.
- Gives a deeper understanding of the full financial view.
- Beneficial for highly decentralized environments where resources sit at various levels in organization.
- Enhances stewardship of all funds.
- Allows an institution to project cash flow needs.

#### **Comprehensive Decision-Making Approach**

- Establishes a more rigorous planning approach that will help to inform strategic decisions and the annual budget/resource allocation process.

#### **New Financial Analysis Focus and Communication Strategy**

- Defines the financial reporting format and deliverables to be used in presenting your organization's long range financial plan.

#### **Scenario Planning**

- Provides flexibility to perform “what if” scenarios and other sensitivity analysis with respect to unknown variables and contemplated strategies.



### **WHY ATTAIN PARTNERS?**

#### **Experienced Team.**

We are experts in providing financial strategy and performance improvement services.

#### **Custom Solution.**

We work closely with you to develop a model that meets your organization's needs.

#### **Results-Driven.**

We are dedicated to exceeding expectations and delivering superior results.

### ***Schedule a consultation***

*to learn how we can help you navigate these uncertain times and strategically plan for the road ahead.*

### ***Not just powering the future—empowering it.***

Attain Partners is a leading management, technology, and compliance consulting firm delivering services and solutions to advance client missions across the education, nonprofit, healthcare, and state and local government landscapes. We're an innovative and values-driven firm working to disrupt the status quo to change the world and improve the lives of those we serve. For more information, visit [attainpartners.com](https://attainpartners.com).